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Leading Holdings Group Limited

領地控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6999)

INSIDE INFORMATION THE CIVIL RULING OF THE COURT TO ACCEPT THE WINDING-UP APPLICATIONS AGAINST TWO SUBSIDIARIES

This announcement is made by Leading Holdings Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2)(a) and 13.25 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

THE CIVIL RULING OF THE COURT TO ACCEPT THE WINDING-UP APPLICATIONS

Reference is made to the announcement (the "Announcement") of the Company dated 18 April 2024 in relation to the winding-up applications filed by Chengdu Sensiyi Enterprise Management Consulting Co., Ltd.* (成都森思益企業管理諮詢有限公司) against Chengdu Lingyuan Yinghe Real Estate Co., Ltd. (成都領源英赫置業有限公司) ("Chengdu Lingyuan") and Chengdu Runde Yinghe Real Estate Co., Ltd.* (成都潤德英赫置業有限 公司) ("Chengdu Runde"), two subsidiaries of the Company. Terms used herein shall have the same meanings as defined in the Announcement unless defined otherwise.

On 6 May 2024, Chengdu Shuangliu District People's Court (成都市雙流區人民法院) has ruled that the winding-up applications filed against Chengdu Lingyuan and Chengdu Runde are accepted.

ACTIONS TO BE TAKEN BY THE COMPANY

The Company is of the view that bankruptcy liquidation procedure is not the best option for Chengdu Lingyuan, Chengdu Runde and their creditors as a whole. Nevertheless, different from a bankruptcy liquidation procedure, the reorganization procedure is the best option to save the debtor enterprise by readjusting its assets and liabilities and rearranging its operation and management, so that the enterprise can get rid of its financial problems and revive itself.

The Company is seeking professional advice on the matter.

The Company will continue to closely monitor the development of the above matter and will inform its shareholders and other investors by way of announcements as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board Leading Holdings Group Limited Liu Yuhui Chairman

Hong Kong, 8 May 2024

As at the date of this announcement, the Board comprises Mr. Liu Yuhui and Mr. Luo Changlin as executive directors, and Ms. Luo Ying, Ms. Liang Yunxing and Mr. Fang Min as independent non-executive directors.

* for identification purpose only